

Presentation of key results



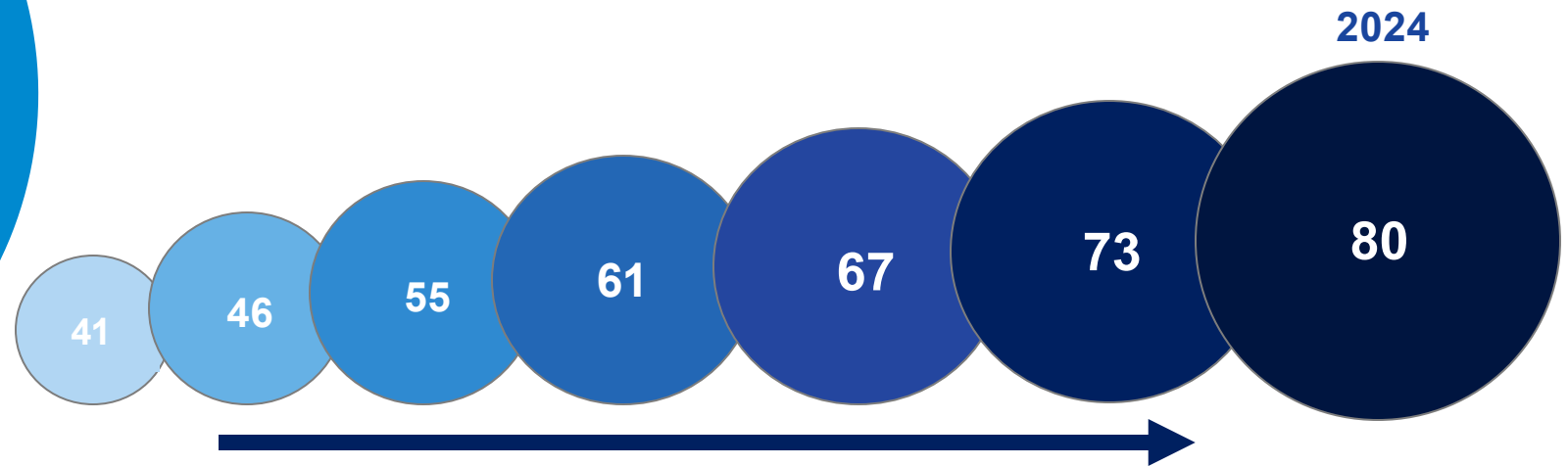
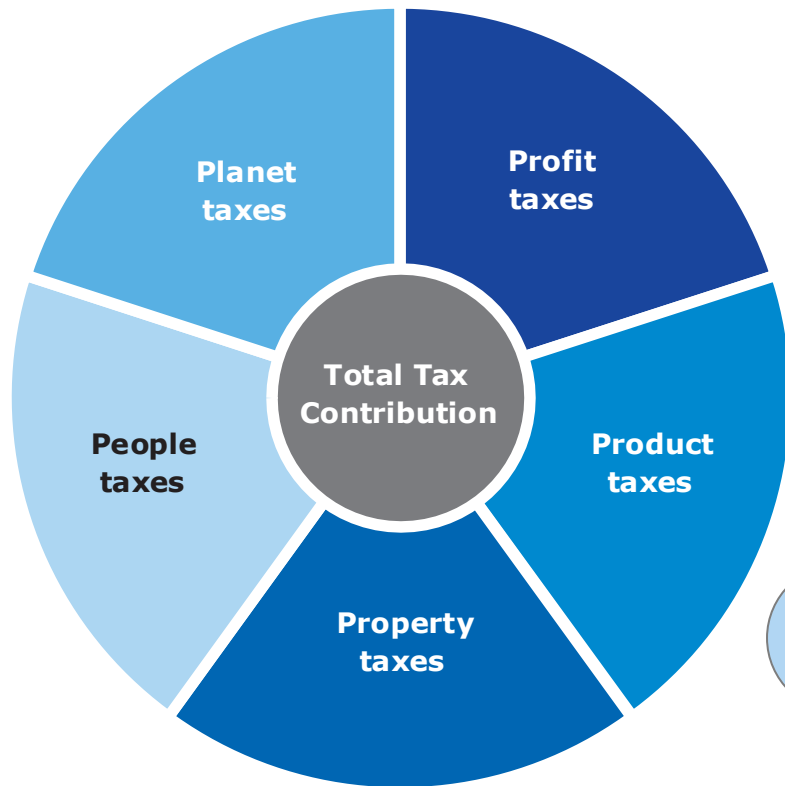
7th edition of the TTC: A study of the largest companies headquartered in Europe (available at: ebtforum.org/ttc)

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TTC of the largest companies in Europe

In a nutshell

- Surveyed **80** of EU/EFTA/UK largest companies
- **6 industries**, tax paid in **166 territories**
- **5 tax bases**
- Data on taxes **borne** and **collected** in **y/e 2024**



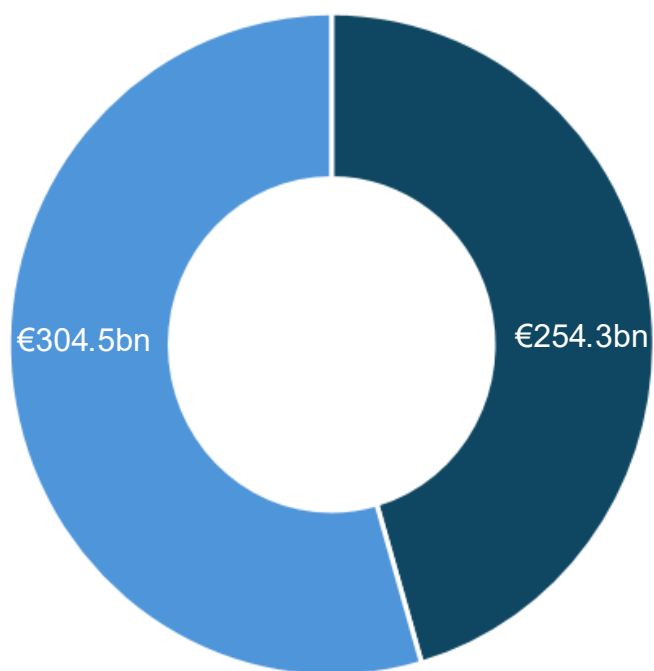
Increase in participation since 2018

Key results

The big picture

The global Total Tax Contribution (TTC) of 80 of the largest companies based in Europe is

€558.8bn comprising.



Last year (2023 data):

1. TTC was **€511.6bn**.
2. Taxes borne was **€234.9bn** (45.9%).
3. Taxes collected was **€276.7bn** (54.1%).

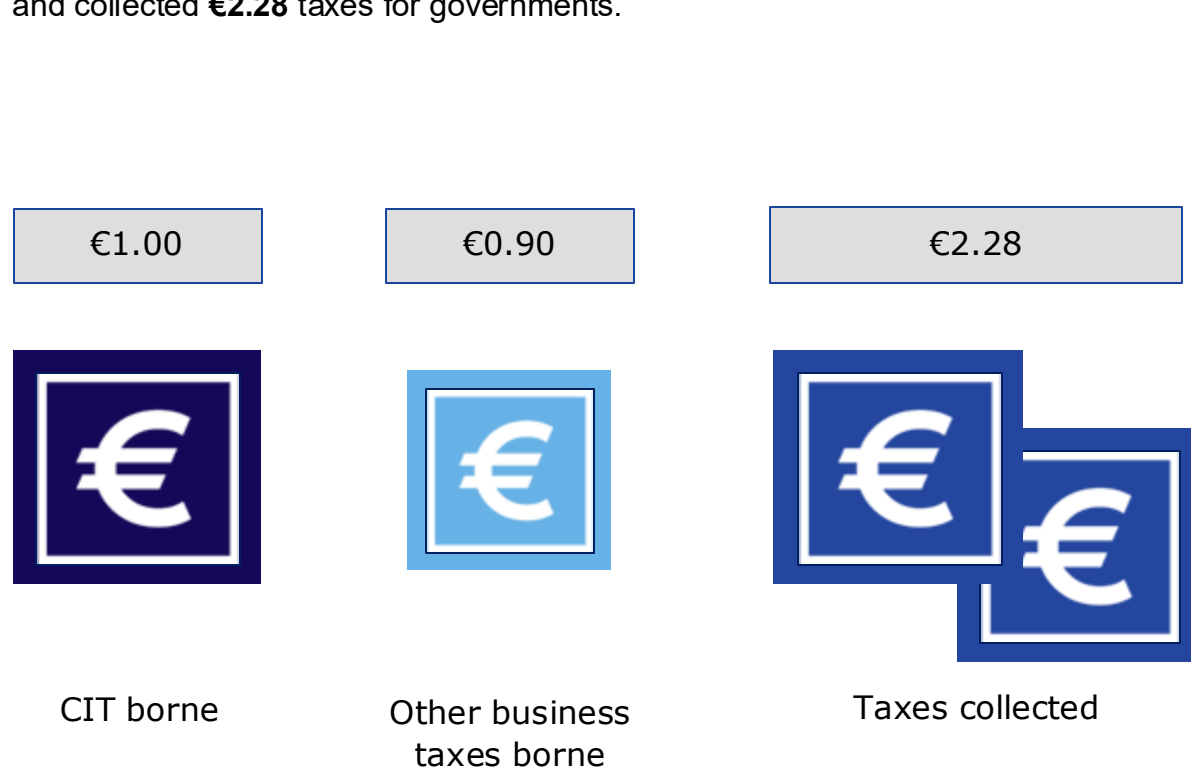


Source: Study participants. Figures on an overall basis.

Key results

A focus on all taxes contributed

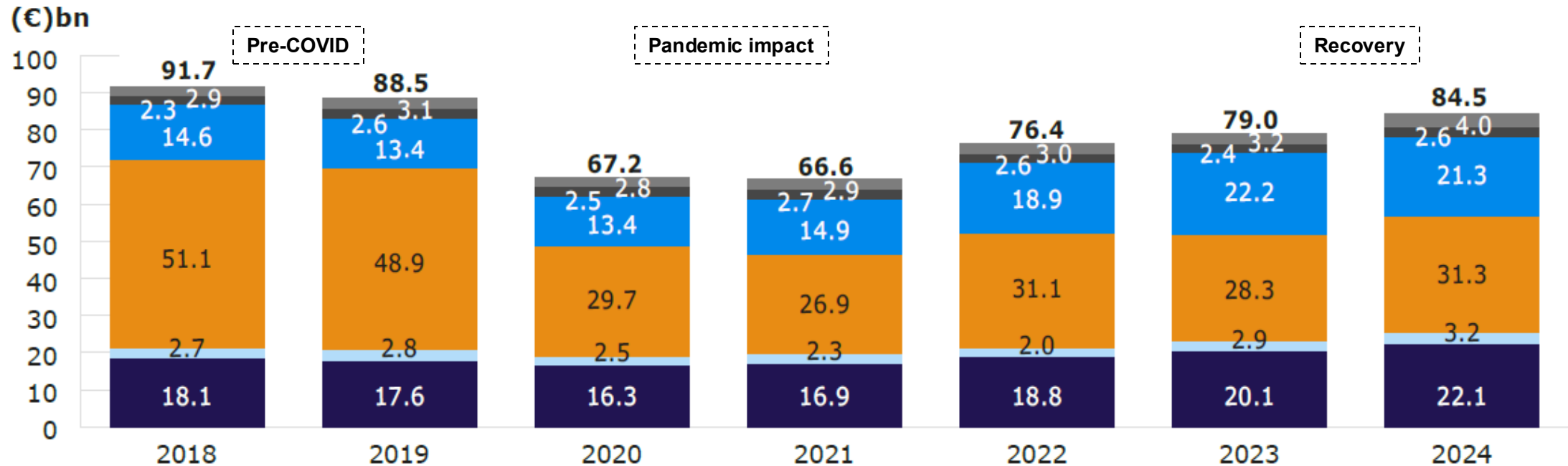
For every **€1** of corporate income tax (CIT) paid, these companies bore **€0.90** in other taxes and collected **€2.28** taxes for governments.



Key results

Global TTC trends 2018-2024

7-year comparison of Global TTC by the five tax bases on a like-for-like basis - in absolute amounts

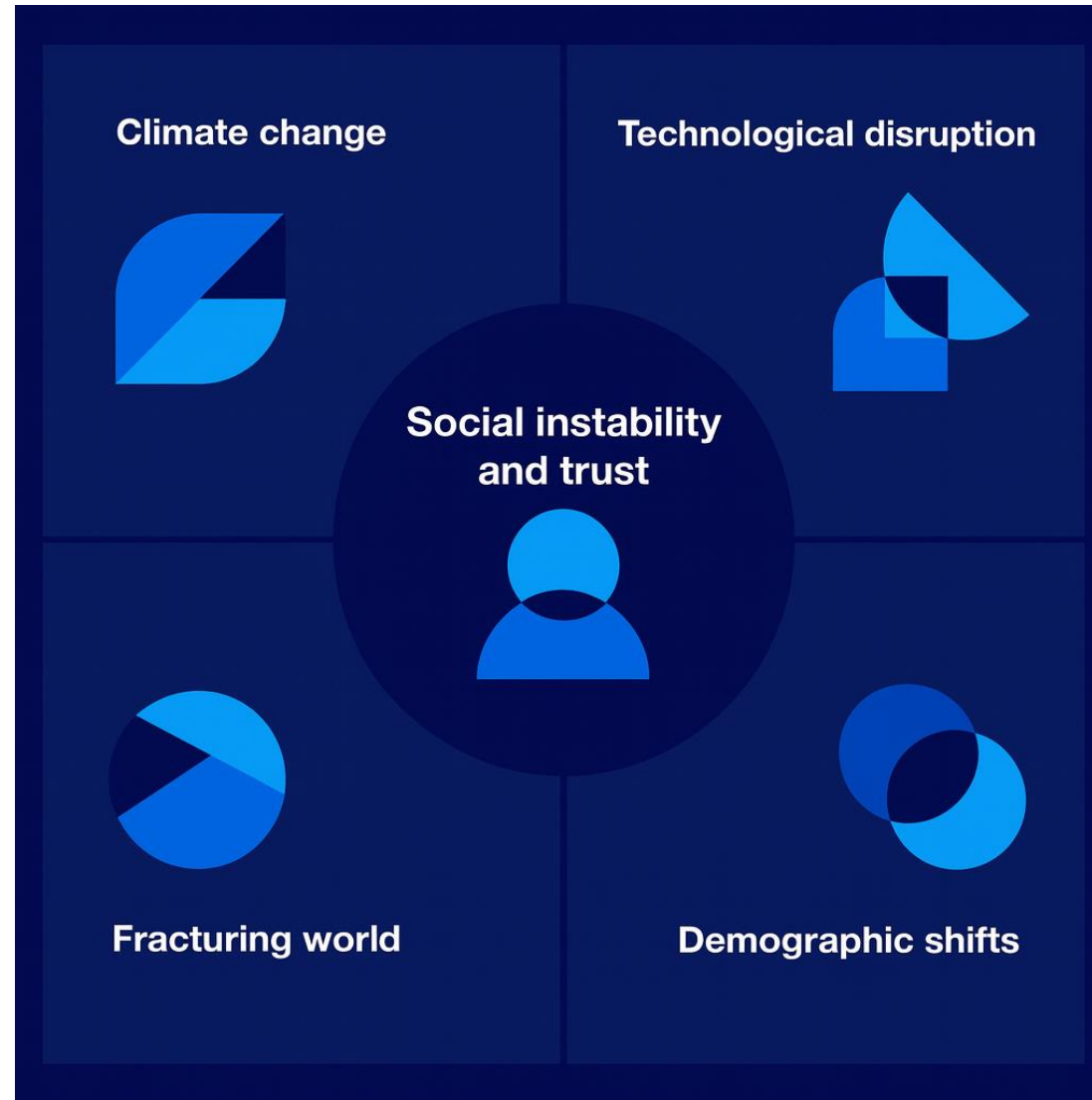


Source: Study participants.

Profit taxes People taxes Product taxes Property taxes Planet taxes Uncategorised taxes

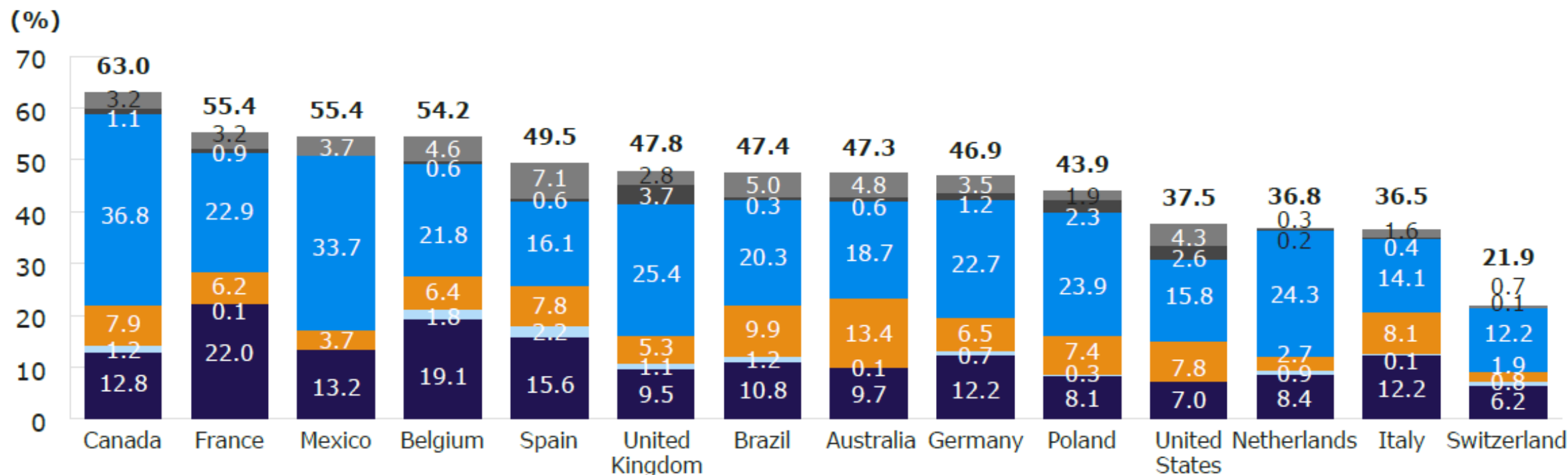
Key results

Megatrends



Key results

Total Tax Rates by country in 2024

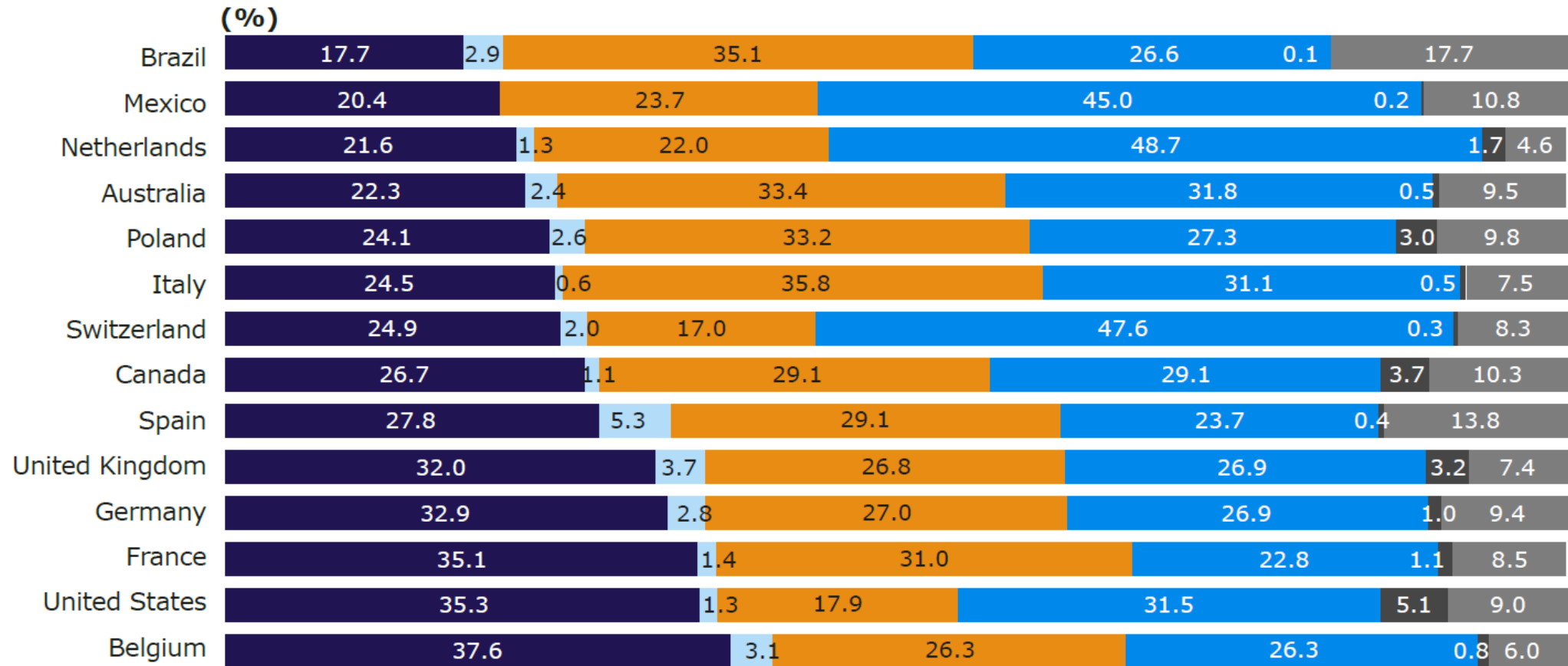


Source: Study participants. Figures may not sum due to rounding. The chart was prepared on an average per-company basis.

Profit taxes People taxes Product taxes Property taxes Planet taxes Uncategorised taxes

Key results

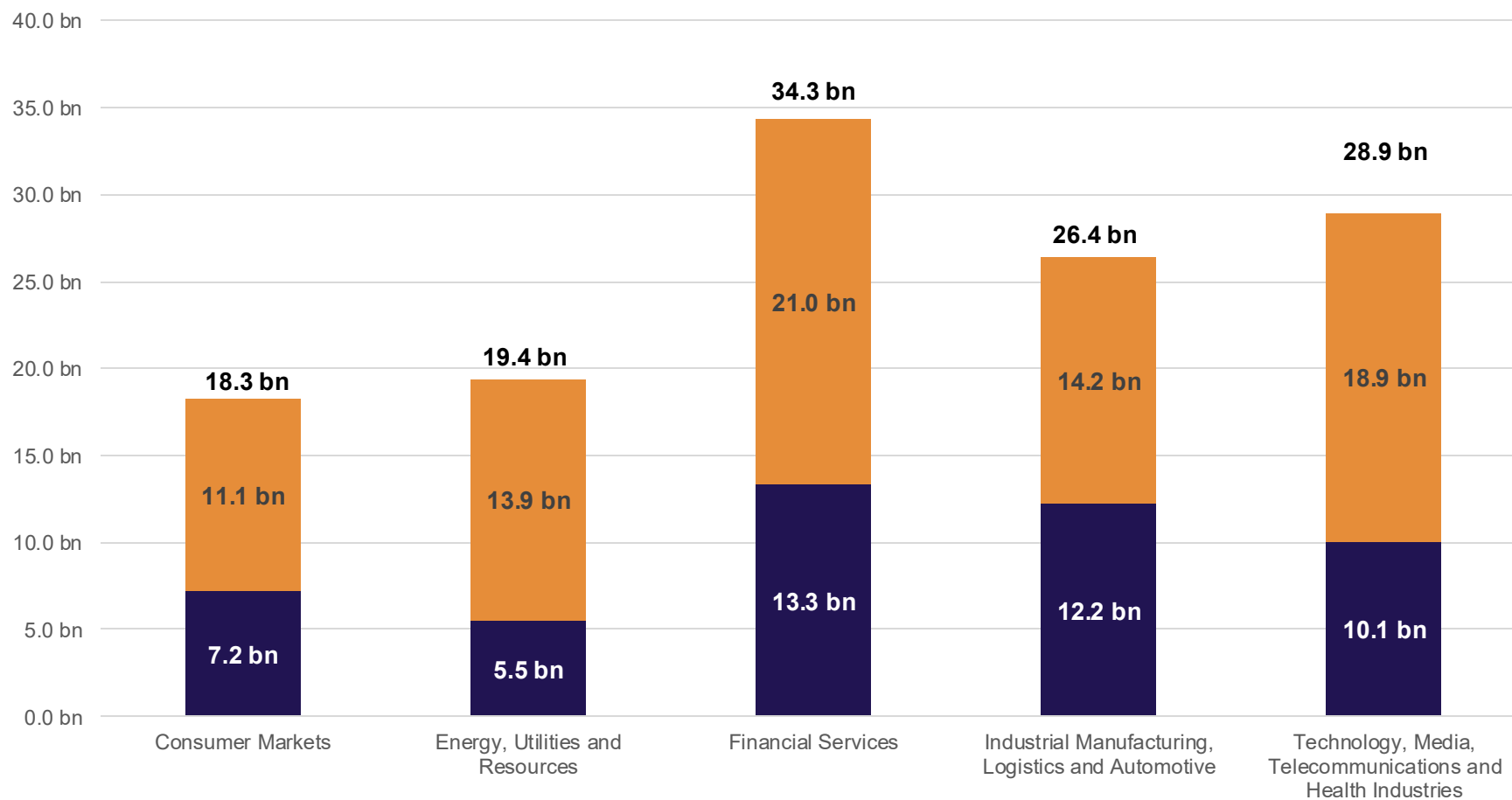
Total Tax Contribution by country in 2024



Source: Study participants. Figures may not sum due to rounding. The chart was prepared on an average per-company basis.

Key results

People taxes borne and collected by industry in 2024



Source: Study participants. Figures may not sum due to rounding. The chart was prepared on an overall basis.

 People taxes borne  People taxes collected

In summary

■ **Social Stability and Trust**

■ **Demographic shifts**



■ **AI and Automation
Redefining the Tax Mix**

■ **Climate Transition**